#### DEPARTMENT OF HEALTH SERVICES

714/744 P Street P.O. Box 942732 Scoramento, CA 94234-7320 1 657-2941



April 22, 1996

Medi-Cal Eligibility Branch Information Letter No.: 1-96-10

TO: All County Welfare Directors

All County Administrative Officers

All County Medi-Cal Program Specialists/Liaisons

#### REGIONAL TRAINING ON ARTICLE 9J -- PROPERTY HELD IN TRUSTS

The purpose of this letter is to inform you that we have selected six county sites for regional training sessions on the revised/new Medi-Cal Eligibility Procedures Manual Article 9J - Property Held In Trust. The training will focus on the changes to the treatment of trusts and annuities based on the implementation of OBRA '93, the treatment of Medicaid Qualifying Trusts, and all other trusts.

We have designated dates for the regional training sessions and would like to invite you to attend one of the following sessions. Training will be conducted by State staff from the Medi-Cal Eligibility Branch (MEB).

The six regional training sites, the counties invited to each location, the contact person, and the training dates and times are listed below. Directions/maps for the sites are enclosed for your convenience. Due to limited space, we are requesting the counties send no more than three county staff who are program specialists and/or responsible for Medi-Cal staff training or procedures. Please notify Kathy Harwell at (916) 657-0146 or Sharyl Shanen-Raya at (916) 657-2942 at least two weeks prior to your designated session and confirm the number of participants from your county. This will ensure that sufficient handouts are available for all participants. Counties who are unable to attend a session at a designated location may wish to attend one in another location. If so, please notify MEB of the change.

	LOCATION	PARTICIPANTS	PARTICIPANTS
1.	FRESNO	Fresno	Merced
		Inyo	Mono
		Kern	San Joaquin
		Kings	San Luis Obispo
		Madera	Stanislaus
		Mariposa	Tulare

Date:

May 2, 1996

Time:

10:00 a.m.- 3:30 p.m

All County Welfare Directors All County Administrative Officers All County Medi-Cal Program Specialists/Liaisons Page 2

Address:

Valley Medical Center

445 South Cedar Avenue, Auditorium

Fresno, CA

2. SAN DIEGO

Imperial

Riverside

San Bernardino

San Diego

Date:

May 7, 1996

Time:

10:15 a.m. - 3:30 p.m.

Address:

County Medical Services

8840 Complex Drive Suite 300 (Large Conference Room)

San Diego

3. SACRAMENTO

Alpine Amador Placer Plumas Sacramento

Butte Calavaras Colusa El Dorado

Shasta Sierra Siskiyou

Glenn Lake Lassen Sutter Tehama Tuolumne

Modoc Nevada Yolo Yuba

Date:

June 6, 1996

Time:

10:00 a.m. - 3:30 p.m.

Address:

State Department of Health Services

714 P Street, Auditorium

Sacramento

All County Welfare Directors All County Administrative Officers All County Medi-Cal Program Specialists/Liaisons Page 3

4. **CONCORD** Alameda San Francisco

Contra Costa San Mateo
Marin Santa Clara
Mendocino Santa Cruz
Monterey Solano
Napa Sonoma

San Benito

<u>Date</u>: June 11, 1996

<u>Time</u>: 10:00 a.m.- 3:30 p.m.

Address: The Summit Center

2530 Arnold Drive, Room 180 B (Bay Room)

Martinez, CA

5. **EUREKA** Del Norte

Humboldt Trinity

Date: June 13, 1996

<u>Time</u>: 10:00 a.m. - 3:00 p.m.

Address: Humboldt County Department of Social Services

929 Koster Street, Trailer - Room A

Eureka, CA

6. LOS ANGELES Los Angeles

Orange

Santa Barbara

Ventura

Date: June 19, 1996

<u>Time</u>: 10:00 a.m.- 3:30 p.m.

All County Welfare Directors All County Administrative Officers All County Medi-Cal Program Specialists/Liaisons Page 4

Address:

Los Angeles County -DPSS, Staff Development

10355 Slusher Drive, Suite 1

Santa Fe Springs, CA

Should you have questions about the forthcoming training, please contact Kathy Harwell at (916) 657-0146 or Sharyl Shanen-Raya at (916) 657-2942.

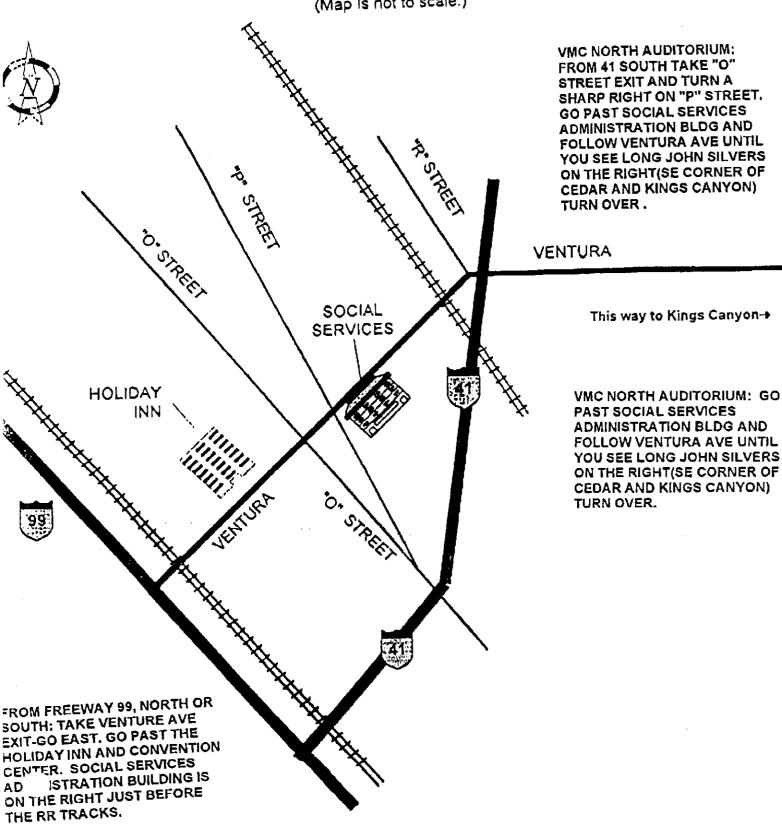
Sincerely,

Frank S. Martucci, Chief Medi-Cal Eligibility Branch

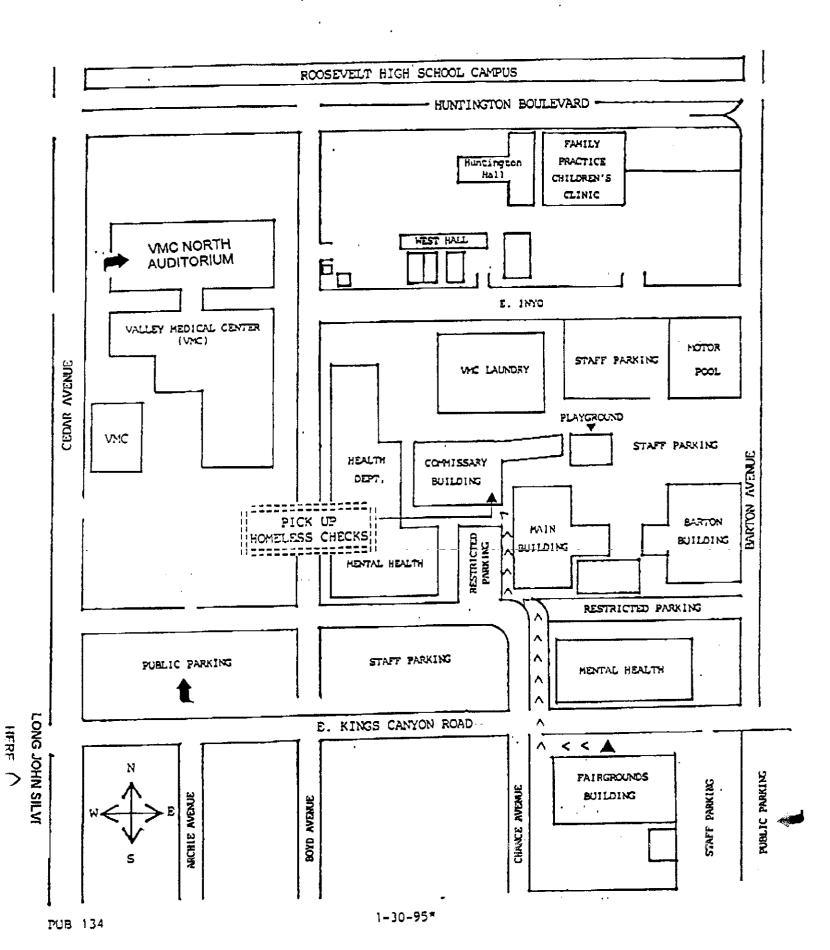
Enclosures

### FRESNO COUNTY DEPARTMENT OF SOCIAL SERVICES ADMINISTRATION BUILDING 2600 EAST VENTURA AVENUE FRESNO CA

(Map Is not to scale.)



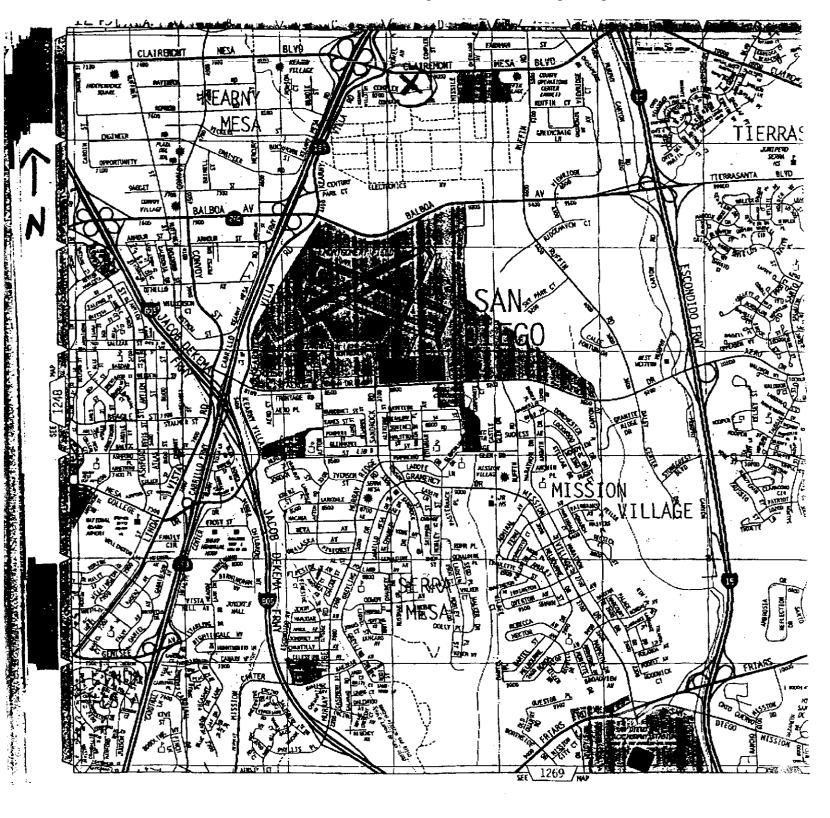
### FRESNO COUNTY DEPARTMENT OF SOCIAL SERVICES - VMC COMPLEX



SAN DIEGO:

County Medical Services 8840 Complex Drive Suite 300 San Diego, CA

The building is accessible from the North and South via Highways 805,163, and 15. Take the Clairemont Mesa Boulevard exit. Although the address is on Complex Drive, the parking lot can be entered from the Clairemont Mesa Boulevard through the Mc Donald's parking lot.



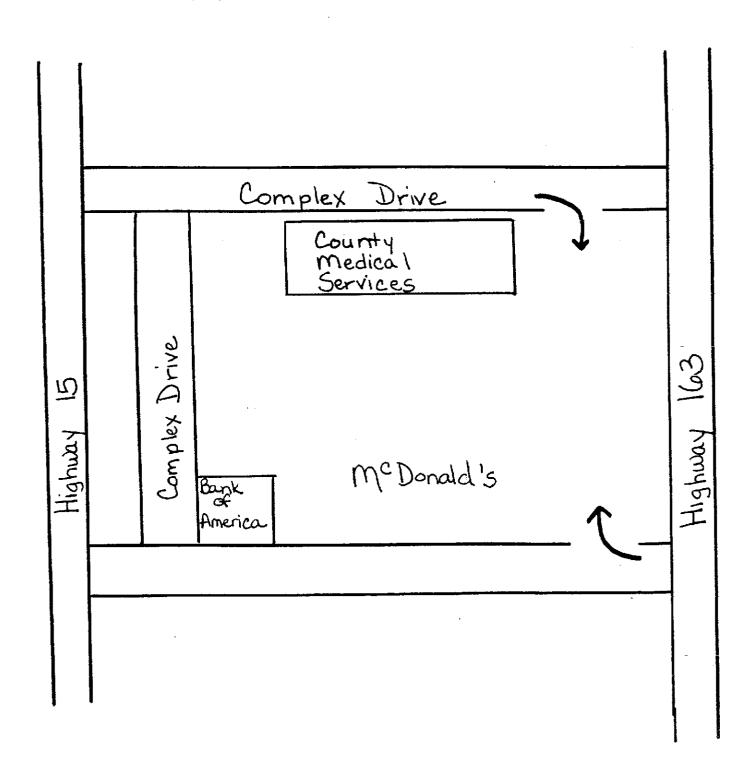
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For further directions call (619) 565-3140.



SACRAMENTO: California Department of Health Services

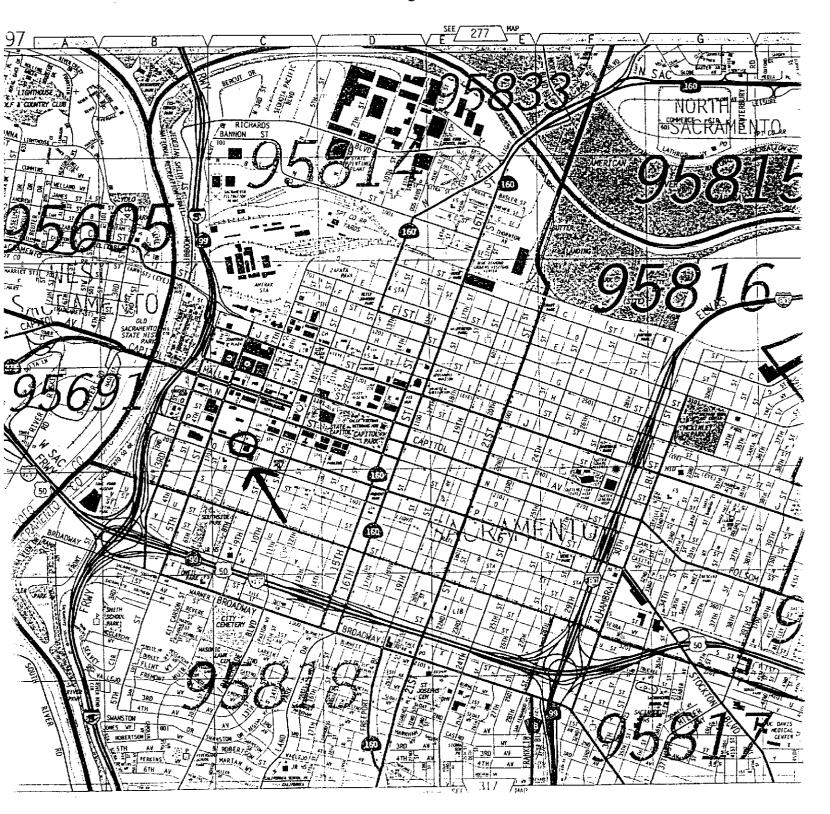
714 P Street - Auditorium

Sacramento, CA

Parking: Parking is available at ALLRIGHT PARKING GARAGE located at 500 R

Street (corner of 5th and R). This is approximately three and one-half

blocks from the DHS building.

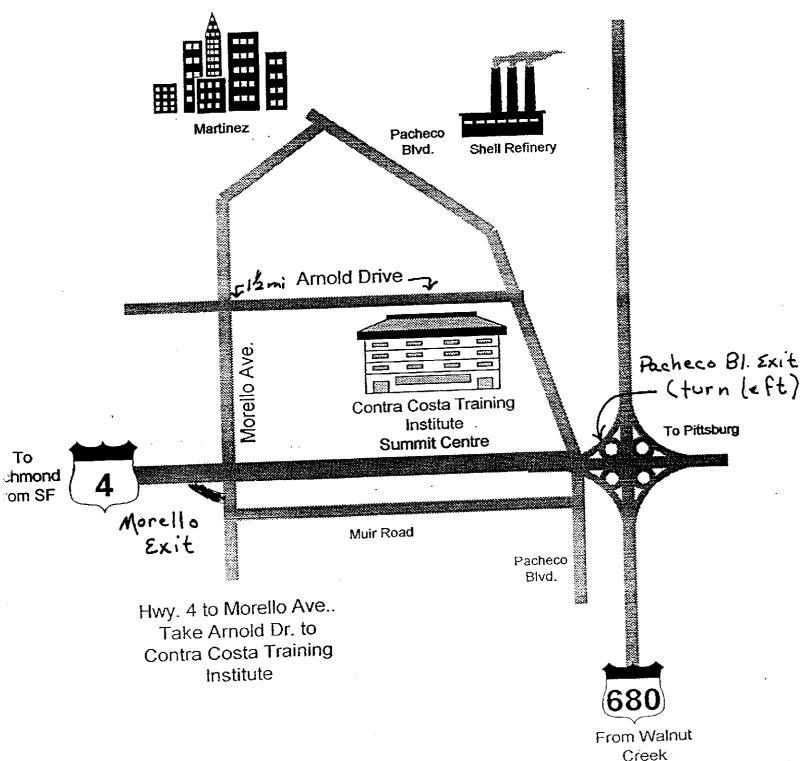


# Contra Costa County Training Institute

2530 Arnold Drive, Suite 360 Martinez CA 94553 Telephone: : 510-646-2586

Fax: 510-646-1202

To Benicia Bridge and Sacramento

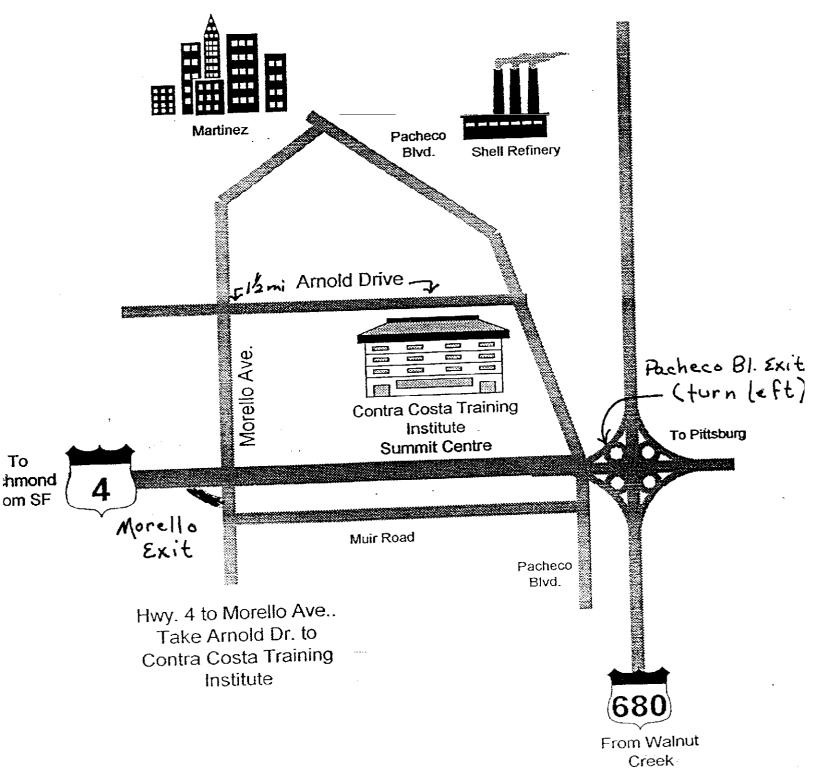


## Contra Costa County Training Institute

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Fax: 510-646-1202

To Benicia Bridge and Sacramento



#### DIRECTIONS

#### COMING FROM THE SACRAMENTO AREA:

Head south on Highway 80. Take Highway 680 toward Walnut Creek/San Jose. Cross the Benicia Bridge and just past Martinez, take Highway 4 west toward Richmond. Immediately take the Pacheco exit and turn left at the bottom onto Pacheco Blvd. Turn left onto Arnold Drive and go up the hill. The Training Institute is located in the Summit Centre on your left.

#### COMING FROM THE SAN JOSE AREA:

Head north on Highway 680 toward Walnut Creek. Stay on Highway 680 past the city of Concord. At the Highway 4 interchange, take Highway 4 west toward Richmond. Immediately take the Pacheco exit and turn left at the bottom onto Pacheco Blvd. Turn left onto Arnold Drive and go up the hill. The Training Institute is located in the Summit Centre on your left.

#### COMING FROM THE STOCKTON AREA:

Take Highway 4 toward Richmond. Immediately past the Highway 4/680 interchange, take the Pacheco exit and turn left at the bottom onto Pacheco Blvd. Turn left onto Arnold Drive and go up the hill. The Training Institute is located in the Summit Centre on your left.

#### COMING FROM THE RICHMOND/SANTA ROSA AREA:

From Highway 80, take Highway 4 east toward Martinez/Stockton. At Martinez, take the Morello Avenue exit. Turn left at the bottom onto Morello and cross under the freeway. Turn right onto Arnold Drive and continue approximately 1 and 1/2 miles. The Training Institute is located in the Summit Centre on your right.

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